

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1 | Name of the corporate debtor | Panyam Cements and Mineral Industries Limited |
| 2 | Date of incorporation of corporate debtor | 23 rd June, 1955 |
| 3 | Authority under which corporate debtor is incorporated / registered | Registrar of Company -Vijayawada |
| 4 | Corporate identity number / limited liability identification number of corporate debtor | L26940AP1955PLC000546 |
| 5 | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: C-1, Industrial Estate, Bommalasatram, Nandyal - 518 502, Kurnool Andhra Pradesh Principal office: Cement unit located at Cement Nagar, Kurnool District, Andhra Pradesh-518206 |
| 6 | Insolvency commencement date of the corporate debtor | Date of Order: 14th May 2020 [Order received on: 21 st May 2020] |
| 7 | Date of invitation of expression of interest | Original Date of Invitation - 28 th July 2020 Amended Date of Invitation - 29 th August 2020 |
| 8 | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | www.panyamcements.com OR Details can be sought by emailing irppanyam@bdo.in |
| 9 | Norms of ineligibility applicable under section 29A are available at: | www.panyamcements.com OR Details can be sought by emailing irppanyam@bdo.in |
| 10 | Last date for receipt of expression of interest | 07 th September 2020 (latest by 18:00 Hrs IST) |
| 11 | Date of issue of provisional list of prospective resolution applicants | On or before 17 th September 2020 |
| 12 | Last date for submission of objections to provisional list | On or before 22 th September 2020 |
| 13 | Date of issue of final list of prospective resolution applicants | On or before 02 nd October 2020 |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | On or before 22 nd September 2020 |
| 15 | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The prospective resolution applicants are requested to send an email to irppanyam@bdo.in Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. |
| 16 | Last date for submission of resolution plans | 22 nd October 2020 |
| 17 | Manner of submitting resolution plans to resolution professional | Soft copy of the Resolution Plan should be sent to via email to bhrugeshamin@bdo.in and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugesh Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India. |
| 18 | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 10 th November 2020 |



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| 19 | Name and registration number of the resolution professional | Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 |
| 20 | Name, Address and e-mail of the resolution professional, as registered with the Board | Bhrugesh Amin (Resolution Professional), IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 Address - BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: bhrugeshamin@bdo.in |
| 21 | Address and email to be used for correspondence with the resolution professional | BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Email ID - irppanyam@bdo.in ; bhrugeshamin@bdo.in ; |
| 22 | Further Details are available at or with | www.panyamcements.com |
| 23 | Date of publication of Form G | 31 st August 2020 |



Bhrugesh Amin

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

Resolution Professional in the matter of CIRP of Panyam Cements and Mineral Industries Limited

Email for Communications Address: irppanyam@bdo.in; bhrugeshamin@bdo.in;

RP's Registered Email: bhrugeshamin@bdo.in

RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028

Contact No.: +91 99700 92697

Date: 29th August 2020

Place: Mumbai